



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

29th February 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, February 29, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,440.58	20.01	0.27%	9.14%	7,442.01	6,357.12	43.28	1.71	24.13	3.26
Premier Index	8,159.01	28.43	0.35%	9.12%	8,216.19	6,899.51	33.69	1.90	22.73	3.55
Main Index	6,086.05	-8.08	-0.13%	9.27%	6,097.65	5,311.80	9.59	1.06	29.04	2.25
NIC 50 Index	9,471.77	30.95	0.33%	9.28%	9,471.77	8,000.20	32.99	1.90	22.73	3.55

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	65.80	213.51
Premier Index	55.70	132.76
Main Index	10.09	80.75
NIC 50 Index	63.67	170.58

Market Breadth	UP	Down	No Chg
All Share Index	60	56	31
Premier Index	19	6	0
Main Index	41	50	31
NIC 50 Index	28	16	6

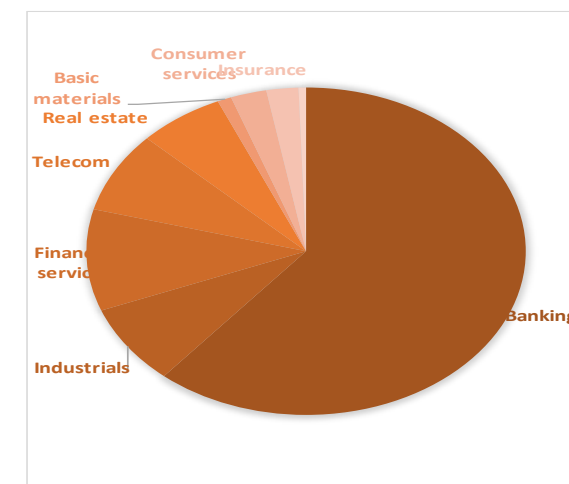
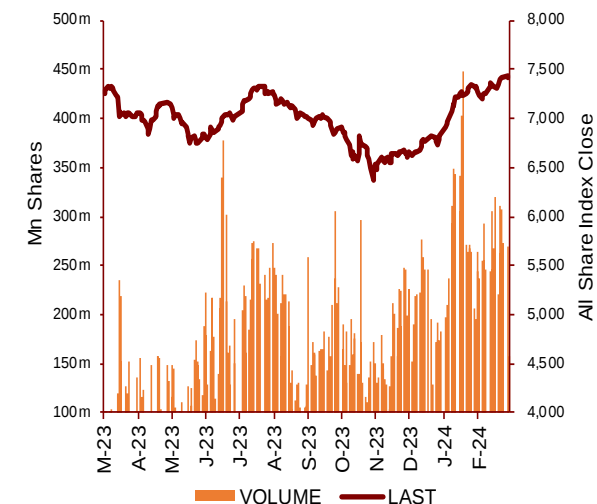
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Argan International Real Estate	0.109	515,923	8.78%
Amar Finance and Leasing	0.070	1,110	8.00%
Al Ahleia Insurance	0.744	289,372	7.05%
Kuwait Reinsurance	0.475	46	5.56%
Sultan Center Food Products	0.109	41,707	3.81%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Palms Agro Production	0.200	70,685	-9.50%
Wethaq Takaful Insurance	0.053	385,480	-7.29%
Al Madar Investment	0.085	298	-4.92%
Al Soor Fuel Marketing	0.141	1,689	-4.73%
Credit Rating and Collection	0.053	150,214	-4.49%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.810	14.41	0.62%
National Bank of Kuwait	0.980	9.45	0.41%
Arzan Financial Group for Fina	0.224	3.80	1.36%
Agility Public Warehousing	0.601	3.66	-1.64%
Gulf Bank	0.295	3.38	0.34%

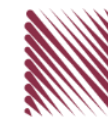
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.810	17.83	0.62%
Arzan Financial Group for Fir	0.224	17.03	1.36%
Commercial Real Estate	0.120	13.48	3.45%
Gulf Bank	0.295	11.45	0.34%
National Bank of Kuwait	0.980	9.66	0.41%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,810.16	8.310	0.46%	9.4%	1,848.9	1,528.9	26.086	1.21	18.43	2.81
Industrials	1,015.22	-6.860	-0.67%	12.6%	1,042.6	853.7	3.373	0.99	17.55	2.74
Financial services	1,387.23	0.540	0.04%	14.4%	1,399.6	1,139.0	4.276	1.17	45.63	2.10
Telecom	1,117.21	-8.890	-0.79%	1.9%	1,203.3	1,011.3	3.402	1.23	12.36	3.66
Real estate	1,279.56	15.390	1.22%	4.2%	1,284.1	1,071.7	2.691	0.74	24.64	1.41
Basic materials	780.09	-4.850	-0.62%	5.2%	980.0	732.4	0.439	1.62	9.92	10.49
Consumer services	715.20	4.140	0.58%	8.0%	714.8	437.7	1.127	2.77	16.29	2.35
Insurance	2,520.83	44.560	1.80%	8.0%	2,493.9	1,590.7	1.005	1.40	22.43	4.18
Health care	486.22	0.000	0.00%	0.8%	487.2	397.7	0.233	1.65	13.15	2.43
Energy	1,034.25	-28.620	-2.69%	12.0%	1,111.6	893.6	0.209	0.95	16.95	2.11
Utilities	447.37	-5.260	-1.16%	-0.6%	547.4	429.0	0.187	1.42	13.17	6.98
Consumer goods	1,666.73	5.010	0.30%	3.6%	1,760.6	1,403.7	0.216	1.29	108.50	0.97
Technology	2,029.72	-14.550	-0.71%	253.5%	2,168.0	524.5	0.028	2.36	NM	-
	7,440.58	20.01	0.27%	9.1%	7,442.0	6,357.1	43.28	1.71	24.13	3.26



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Thursday, February 29, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.980	0.004	0.41%	1.80	14.43	3.59	7,771	0%	10%	9.45	9.66	12.9%	1.6%	1.069	0.838	22.23%
Kuwait Finance House	0.810	0.005	0.62%	2.03	21.06	2.48	11,796	4%	12%	14.41	17.83	9.6%	1.8%	0.810	0.659	33.74%
Mobile Telecommunications	0.503	-0.007	-1.37%	1.75	10.06	6.86	2,177	-4%	-1%	2.72	5.38	17.7%	5.7%	0.572	0.451	6.23%
Boubyan Bank	0.643	0.002	0.31%	2.54	34.28	1.25	2,548	4%	7%	1.21	1.89	7.6%	1.0%	0.722	0.563	7.29%
Agility Public Warehousing	0.601	-0.010	-1.64%	0.86	18.22	0.00	1,534	5%	18%	3.66	6.06	5.3%	3.2%	0.663	0.498	4.39%
Mabanee Co.	0.818	0.012	1.49%	1.74	16.57	1.64	1,077	5%	-3%	1.97	2.41	10.9%	5.2%	0.894	0.680	3.08%
Gulf Bank	0.295	0.001	0.34%	1.31	14.10	3.22	1,068	2%	5%	3.38	11.45	9.3%	1.0%	0.300	0.235	3.06%
Burgan Bank	0.207	0.003	1.47%	0.70	20.70	3.73	714	8%	20%	0.61	2.96	3.6%	0.6%	0.229	0.157	2.04%
Human Soft Holding	3.370	0.001	0.03%	3.39	10.30	10.39	430	-2%	-1%	0.34	0.10	32.1%	27.6%	3.845	2.972	1.23%
Warba Bank	0.188	0.001	0.53%	0.99	23.33	1.56	387	-1%	1%	0.52	2.76	4.3%	0.4%	0.231	0.165	1.11%
Boubyan Petrochemical	0.609	-0.005	-0.81%	1.27	13.14	9.77	325	3%	4%	0.26	0.42	9.4%	5.3%	0.856	0.571	0.93%
Kuwait Projects Company Holding	0.126	-0.001	-0.79%	0.72	31.58	0.00	573	16%	20%	0.71	5.64	1.9%	0.3%	0.142	0.102	1.64%
Al Ahli Bank of Kuwait	0.256	-0.004	-1.54%	0.97	13.83	2.85	604	2%	10%	0.47	1.81	6.3%	0.7%	0.332	0.208	1.73%
National Industries Group Holding	0.239	0.004	1.70%	1.13	21.87	2.03	540	0%	17%	0.63	2.65	5.3%	3.1%	0.243	0.176	1.54%
Boursa Kuwait Securities Co	2.040	0.055	2.77%	6.38	25.93	4.28	410	-1%	18%	1.59	0.79	24.4%	18.3%	2.080	1.641	1.17%
Kuwait International Bank	0.165	0.001	0.61%	0.60	16.84	2.23	253	2%	10%	0.71	4.33	3.6%	0.5%	0.181	0.141	0.72%
Jazeera Airways	1.129	0.013	1.16%	9.74	40.52	2.51	248	-2%	-19%	0.42	0.38	19.8%	2.2%	2.200	0.955	0.71%
Alafco Aviation Lease and Finance	0.212	0.003	1.44%	0.93	NM	0.00	202	4%	18%	0.07	0.31	-2.6%	-0.6%	0.215	0.162	0.58%
Mezzan Holding	0.620	0.002	0.32%	1.80	15.21	1.94	192	1%	8%	0.54	0.88	12.4%	5.1%	0.621	0.360	0.55%
Gulf Cable and Electrical Industries Group	1.493	-0.012	-0.80%	1.38	15.67	3.99	310	4%	14%	0.44	0.29	9.0%	NM	1.540	0.999	0.89%
National Investments	0.285	0.002	0.71%	1.32	92.23	9.89	227	5%	19%	0.46	1.63	1.3%	0.8%	0.308	0.182	0.65%
Alimtiarz Investment Group	0.056	0.000	0.53%	0.38	NM	0.00	58	0%	0%	0.15	2.67	-6.2%	-3.9%	0.073	0.052	0.17%
Kuwait Real Estate	0.230	0.004	1.77%	1.55	18.61	1.29	214	-4%	12%	1.98	8.70	8.7%	3.3%	0.261	0.101	0.61%
Integrated Holding	0.490	0.003	0.62%	2.00	34.43	3.08	124	-8%	-4%	0.30	0.61	5.8%	3.7%	0.555	0.345	0.35%
Kuwait Telecommunications	0.605	0.008	1.34%	2.48	18.49	5.86	604	1%	7%	0.60	1.00	13.5%	7.5%	0.635	0.520	1.73%
Salhia Real Estate	0.460	0.000	0.00%	1.39	15.64	3.11	251	5%	7%	0.40	0.88	9.2%	3.7%	0.550	0.383	0.72%
ALI ALGanim	1.175	0.011	0.95%	8.20	11.31	5.93	322	-1%	11%	0.73	0.62	36.6%	16.2%	1.287	0.860	0.92%
Kuwait Investment	0.196	0.001	0.51%	5.19	14.63	2.56	103	2%	54%	0.18	0.92	6.1%	4.1%	0.227	0.110	0.29%
Arzan Financial Group for Financing and Investment	0.224	0.003	1.36%	5.85	33.19	1.77	183	-1%	7%	3.80	17.03	4.6%	3.6%	0.249	0.099	0.52%
Aayan Leasing and Investment	0.178	-0.001	-0.56%	5.51	9.55	4.19	118	-6%	2%	0.97	5.41	13.1%	8.9%	0.191	0.121	0.34%
Commercial Real Estate	0.120	0.004	3.45%	5.03	24.00	2.51	212	13%	18%	1.60	13.48	3.1%	1.8%	0.120	0.092	0.61%
Heavy Engineering Industries and Shipbuilding	0.851	-0.001	-0.12%	6.46	23.78	2.35	153	0%	4%	0.31	0.37	9.3%	3.7%	0.890	0.566	0.44%
GFH Financial Group	0.079	0.000	0.00%	5.19	8.54	6.37	276	-2%	4%	0.12	1.45	10.4%	1.0%	0.095	0.069	0.79%
Total		28.43	0.35%	1.90	22.73	3.55	34,959	2.5%	9.1%	48.72	91.60					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.980	0.004	0.41%	1.80	14.4	3.59	7,771	0.0%	9.6%	12.9%	1.6%
Kuwait Finance House	0.810	0.005	0.62%	2.03	21.1	2.48	11,796	4.4%	11.6%	9.6%	1.8%
Mobile Telecommunications	0.503	-0.007	-1.37%	1.75	10.1	6.86	2,177	-4.4%	-0.8%	17.7%	5.7%
Boubyan Bank	0.643	0.002	0.31%	2.54	34.3	1.25	2,548	3.9%	7.2%	7.6%	1.0%
Agility Public Warehousing	0.601	-0.010	-1.64%	0.86	18.2	0.00	1,534	5.2%	18.1%	5.3%	3.2%
Mabane Co.	0.818	0.012	1.49%	1.74	16.6	1.64	1,077	4.7%	-3.0%	10.9%	5.2%
Gulf Bank	0.295	0.001	0.34%	1.31	14.1	3.22	1,068	1.7%	5.0%	9.3%	1.0%
Burgan Bank	0.207	0.003	1.47%	0.70	20.7	3.73	714	7.8%	20.3%	3.6%	0.6%
Human Soft Holding	3.370	0.001	0.03%	3.39	10.3	10.39	430	-1.8%	-0.9%	32.1%	27.6%
Warba Bank	0.188	0.001	0.53%	0.99	23.3	1.56	387	-0.5%	1.1%	4.3%	0.4%
Boubyan Petrochemical	0.609	-0.005	-0.81%	1.27	13.1	9.77	325	2.7%	4.1%	9.4%	5.3%
Kuwait Projects Company Holding	0.126	-0.001	-0.79%	0.72	31.6	0.00	573	15.6%	20.0%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.170	-0.002	-1.16%	1.42	13.2	6.98	187	0.0%	-1.7%	11.3%	3.0%
National Industries Group Holding	0.239	0.004	1.70%	1.13	21.9	2.03	540	-0.4%	17.2%	5.3%	3.1%
Boursa Kuwait Securities Co	2.040	0.055	2.77%	6.38	25.9	4.28	410	-1.1%	18.3%	24.4%	18.3%
Kuwait International Bank	0.165	0.001	0.61%	0.60	16.8	2.23	253	1.9%	10.0%	3.6%	0.5%
Jazeera Airways	1.129	0.013	1.16%	9.74	40.5	2.51	248	-2.1%	-18.7%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.212	0.003	1.44%	0.93	NM	0.00	202	4.4%	17.8%	-2.6%	-0.6%
Mezzan Holding	0.620	0.002	0.32%	1.80	15.2	1.94	192	0.8%	7.8%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.493	-0.012	-0.80%	1.38	15.7	3.99	310	3.7%	14.0%	9.0%	6.9%
National Investments	0.285	0.002	0.71%	1.32	92.2	9.89	227	5.2%	19.2%	1.3%	0.8%
Alimti az Investment Group	0.056	0.000	0.53%	0.38	NM	0.00	58	0.4%	-0.2%	-6.2%	-3.9%
Kuwait Real Estate	0.230	0.004	1.77%	1.55	18.6	1.29	214	-4.2%	12.2%	8.7%	3.3%
Integrated Holding	0.490	0.003	0.62%	2.00	34.4	3.08	124	-8.4%	-3.9%	5.8%	3.7%
Kuwait Telecommunications	0.605	0.008	1.34%	2.48	18.5	5.86	604	0.8%	7.5%	13.5%	7.5%
Salhia Real Estate	0.460	0.000	0.00%	1.39	15.6	3.11	251	4.8%	7.2%	9.2%	3.7%
ALI ALGanim	1.175	0.011	0.95%	3.90	11.3	5.93	322	-0.8%	11.3%	36.6%	16.2%
Kuwait Investment	0.196	0.001	0.51%	0.89	14.6	2.56	103	2.1%	54.3%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.224	0.003	1.36%	1.55	33.2	1.77	183	-0.9%	6.7%	4.6%	3.6%
Aayan Leasing and Investment	0.178	-0.001	-0.56%	1.21	9.6	4.19	118	-5.8%	2.3%	13.1%	8.9%
Commercial Real Estate	0.120	0.004	3.45%	0.73	24.0	2.51	212	13.2%	17.6%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.851	-0.001	-0.12%	2.16	23.8	2.35	153	0.4%	3.8%	9.3%	3.7%
GFH Financial Group	0.079	0.000	0.00%	0.89	8.5	6.37	276	-1.6%	4.1%	10.4%	1.0%
Total		28.43	0.35%	1.90	22.73	3.55	33,365	2.5%	9.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,159	28.43	0.35%	7,850	7,656	73	33,365	2.5%	9.1%	8,216	6,900

Top 5 Performrs (Today`s Price Change)

Boursa Kuwait Securities Co	2.040	0.055	2.77%	1.937	1.857	71	410	-1.1%	18.3%	2.080	1.641
Kuwait Real Estate	0.230	0.004	1.77%	0.224	0.167	34	214	-4.2%	12.2%	0.261	0.101
National Industries Group Holding	0.239	0.004	1.70%	0.223	0.210	70	540	-0.4%	17.2%	0.243	0.176
Mabanee Co.	0.818	0.012	1.49%	0.806	0.819	76	1,077	4.7%	-3.0%	0.894	0.680
Burgan Bank	0.207	0.003	1.47%	0.188	0.188	81	714	7.8%	20.3%	0.229	0.157

Middel Performrs (Today`s Price Change)

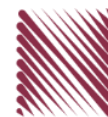
Alafco Aviation Lease and Finance	0.212	0.003	1.44%	0.199	0.185	63	202	4.4%	17.8%	0.215	0.162
Jazeera Airways	1.129	0.013	1.16%	1.250	1.557	53	248	-2.1%	-18.7%	2.200	0.955
National Investments	0.285	0.002	0.71%	0.270	0.232	37	227	5.2%	19.2%	0.308	0.182
Kuwait Finance House	0.810	0.005	0.62%	0.768	0.741	72	11,796	4.4%	11.6%	0.810	0.659
Integrated Holding	0.490	0.003	0.62%	0.520	0.447	32	124	-8.4%	-3.9%	0.555	0.345
Kuwait International Bank	0.165	0.001	0.61%	0.159	0.159	73	253	1.9%	10.0%	0.181	0.141
Alimtiiaz Investment Group	0.056	0.000	0.53%	0.059	0.062	60	58	0.4%	-0.2%	0.073	0.052
National Bank of Kuwait	0.980	0.004	0.41%	0.100	0.100	54	7,771	0.0%	9.6%	1.210	0.996
Gulf Bank	0.295	0.001	0.34%	0.287	0.264	48	1,068	1.7%	5.0%	0.300	0.235
Boubyan Bank	0.643	0.002	0.31%	0.622	0.614	71	2,548	3.9%	7.2%	0.722	0.563
Human Soft Holding	3.370	0.001	0.03%	3.367	3.314	57	430	-1.8%	-0.9%	3.845	2.972
Kuwait Projects Company Holding	0.126	-0.001	-0.79%	0.111	0.118	74	573	15.6%	20.0%	0.142	0.102

Bottom 5 Performrs (Today`s Price Change)

Gulf Cable and Electrical Industries Group	1.493	-0.012	-0.80%	1.425	1.259	61	310	3.7%	14.0%	1.540	0.999
Boubyan Petrochemical	0.609	-0.005	-0.81%	0.603	0.683	68	325	2.7%	4.1%	0.856	0.571
Shamal Al-Zour Al-Oula Power & Water	0.170	-0.002	-1.16%	0.172	0.183	57	187	0.0%	-1.7%	0.208	0.163
Mobile Telecommunications	0.503	-0.007	-1.37%	0.514	0.507	34	2,177	-4.4%	-0.8%	0.572	0.451
Agility Public Warehousing	0.601	-0.010	-1.64%	0.561	0.577	57	1,534	5.2%	18.1%	0.663	0.498

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.980	0.004	0.41%	1.80	14.43	3.59	7,771	0.0%	9.6%	9.45	9.66	12.9%	1.6%	1.069	0.838	17.96%
Kuwait Finance House	0.810	0.005	0.62%	2.03	21.06	2.48	11,796	4.4%	11.6%	14.41	17.83	9.6%	1.8%	0.810	0.659	27.27%
Boubyan Bank	0.643	0.002	0.31%	2.54	34.28	1.25	2,548	3.9%	7.2%	1.21	1.89	7.6%	1.0%	0.722	0.563	5.89%
Commercial Bank of Kuwait	0.514	-0.001	-0.19%	1.42	7.40	4.76	945	1.8%	-1.2%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.19%
Gulf Bank	0.295	0.001	0.34%	1.31	14.10	3.22	1,068	1.7%	5.0%	3.38	11.45	9.3%	1.0%	0.300	0.235	2.47%
Burgan Bank	0.207	0.003	1.47%	0.70	20.70	3.73	714	7.8%	20.3%	0.61	2.96	3.6%	0.6%	0.229	0.157	1.65%
Warba Bank	0.188	0.001	0.53%	0.99	23.33	1.56	387	-0.5%	1.1%	0.52	2.76	4.3%	0.4%	0.231	0.165	0.90%
Al Ahli Bank of Kuwait	0.256	-0.004	-1.54%	0.97	13.83	2.85	604	2.4%	9.9%	0.47	1.81	6.3%	0.7%	0.332	0.208	1.40%
Kuwait International Bank	0.165	0.001	0.61%	0.60	16.84	2.23	253	1.9%	10.0%	0.71	4.33	3.6%	0.5%	0.181	0.141	0.58%
Total Banking Sector - 9 Companies							26,086			30.76	52.69					60.30%

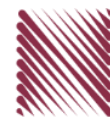
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.609	-0.005	-0.81%	1.27	13.14	9.77	325	2.69%	4.10%	0.26	0.42	9.4%	5.3%	0.856	0.571	0.75%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.34	10.45	6.52	77	0.00%	-4.72%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.18%
Kuwait Foundry	0.571	-0.001	-0.17%	2.85	6.18	18.77	37	11.96%	38.26%	0.00	0.01	39.3%	37.6%	0.579	0.239	0.09%
Total Basic Materials - 3 Companies							439			0.26	0.43					1.02%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.620	0.002	0.32%	1.80	15.21	1.94	192	0.8%	7.8%	0.54	0.88	12.4%	5.1%	0.621	0.360	0.44%
Livestock Transport and Trading	0.113	0.003	2.73%	0.77	201.79	0.00	24	6.6%	15.3%	0.24	2.07	0.4%	0.2%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							216			0.78	2.95					0.50%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.129	0.013	1.16%	9.74	40.52	2.51	248	-2.1%	-18.7%	0.42	0.38	19.8%	2.2%	2.200	0.955	0.57%
Kuwait National Cinema	1.235	0.000	0.00%	1.35	10.77	4.86	114	6.0%	3.2%	0.00	0.00	12.9%	5.1%	1.300	0.940	0.26%
Oula Fuel Marketing	0.141	0.000	0.00%	0.86	13.76	3.55	57	-4.1%	2.2%	0.00	0.02	6.4%	3.2%	0.180	0.121	0.13%
Al Soor Fuel Marketing	0.141	-0.007	-4.73%	0.80	14.13	3.38	57	-4.7%	2.9%	0.00	0.01	5.9%	4.2%	0.168	0.120	0.13%
Sultan Center Food Products	0.109	0.004	3.81%	0.53	NM	0.00	30	4.8%	21.1%	0.04	0.39	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	1.008	0.007	0.70%	11.83	17.20	0.00	185	35.5%	26.0%	0.18	0.18	97.2%	5.3%	1.090	0.058	0.43%
Kuwait Resorts	0.083	0.000	-0.48%	0.53	17.70	3.51	16	3.1%	16.5%	0.06	0.72	3.0%	2.7%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.130	-0.005	-3.70%	0.96	10.42	4.44	14	16.1%	35.4%	0.61	4.72	9.8%	5.1%	0.141	0.089	0.03%
Al Eid Food	0.192	-0.001	-0.52%	1.48	12.64	2.36	58	-2.0%	7.3%	0.08	0.43	12.2%	9.6%	0.220	0.163	0.13%
Kuwait Hotels	0.188	0.000	0.00%	1.89	12.21	0.00	11	-9.2%	9.9%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.02%
Palms Agro Production	0.200	-0.021	-9.50%	1.90	33.44	0.00	10	192.0%	146.9%	0.07	0.34	5.8%	4.7%	0.381	0.062	0.02%
ALI ALGanim	1.175	0.011	0.95%	3.90	11.31	5.93	322	-0.8%	nm	0.73	0.62	36.6%	16.2%	1.287	0.860	0.74%
Total Consumer Services - 13 Companies							1,127			2.20	7.82					2.61%

DAILY MARKET COVERAGE REPORT

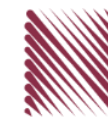
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.263	-0.007	-2.59%	2.18	5.76	12.47	296	-0.4%	3.5%	0.10	0.38	34.6%	11.8%	0.374	0.237	0.69%
Kuwait Projects Company Holding	0.126	-0.001	-0.79%	0.72	31.58	0.00	573	15.6%	20.0%	0.71	5.64	1.9%	0.3%	0.142	0.102	1.32%
National Industries Group Holding	0.239	0.004	1.70%	1.13	21.87	2.03	540	-0.4%	17.2%	0.63	2.65	5.3%	3.1%	0.243	0.176	1.25%
Boursa Kuwait Securities Co	2.040	0.055	2.77%	6.38	25.93	4.28	410	-1.1%	18.3%	1.59	0.79	24.4%	18.3%	2.080	1.641	0.95%
GFH Financial Group	0.079	0.000	0.00%	0.89	8.54	6.37	276	-1.6%	4.1%	0.12	1.45	10.4%	1.0%	0.095	0.069	0.64%
National Investments	0.285	0.002	0.71%	1.32	92.23	9.89	227	5.2%	19.2%	0.46	1.63	1.3%	0.8%	0.308	0.182	0.53%
Tamdeen Investment	0.476	0.000	0.00%	0.49	10.59	2.52	159	-8.5%	12.0%	0.00	0.00	4.7%	4.2%	0.605	0.424	0.37%
Alimtiqaz Investment Group	0.056	0.000	0.53%	0.38	NM	0.00	58	0.4%	-0.2%	0.15	2.67	-6.2%	-3.9%	0.073	0.052	0.13%
Commercial Facilities	0.188	-0.002	-1.05%	0.59	11.25	8.42	95	11.9%	18.2%	0.01	0.05	5.3%	3.0%	0.199	0.149	0.22%
Aayan Leasing and Investment	0.178	-0.001	-0.56%	1.21	9.55	4.19	118	-5.8%	2.3%	0.97	5.41	13.1%	8.9%	0.191	0.121	0.27%
Kuwait Investment	0.196	0.001	0.51%	0.89	14.63	2.56	103	2.1%	54.3%	0.18	0.92	6.1%	4.1%	0.227	0.110	0.24%
Noor Financial Investment	0.253	0.001	0.40%	1.32	3.82	1.98	129	6.7%	11.9%	0.48	1.88	37.7%	28.3%	0.260	0.141	0.30%
Arzan Financial Group for Financing and Investment	0.224	0.003	1.36%	1.55	33.19	1.77	183	-0.9%	6.7%	3.80	17.03	4.6%	3.6%	0.249	0.099	0.42%
Kuwait Financial Centre	0.127	0.000	0.00%	0.60	15.30	3.94	63	0.0%	25.7%	0.00	0.04	4.0%	4.7%	0.139	0.090	0.15%
Gulf Investment House	0.383	0.000	0.00%	3.53	67	0.00	155	0.0%	16.1%	0.03	0.09	5.4%	5.7%	0.421	0.309	0.36%
Arabi Group Holdings	0.524	-0.022	-4.03%	4.01	NM	0.00	181	-9.1%	2.1%	1.06	2.00	-20.4%	-2.4%	0.607	0.207	0.42%
Kuwait and Middle East Financial Investment	0.091	0.000	0.00%	0.88	NM	0.00	20	3.4%	12.3%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.05%
Privatization Holding	0.042	0.001	1.20%	0.40	NM	0.00	26	10.5%	45.5%	0.02	0.51	-8.6%	-5.4%	0.044	0.022	0.06%
Asiya Capital Investments	0.047	0.000	-0.43%	0.56	NM	0.00	37	-2.1%	6.9%	0.07	1.60	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.098	0.000	0.00%	0.60	13.60	5.13	36	0.0%	3.2%	0.00	0.00	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.057	-0.001	-1.37%	0.58	NM	0.00	23	1.6%	6.3%	0.01	0.20	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.105	-0.001	-0.94%	0.62	123.53	9.43	36	8.1%	22.1%	0.06	0.56	0.5%	0.3%	0.115	0.082	0.08%
First Investment	0.045	-0.001	-1.09%	0.86	NM	0.00	20	-1.1%	23.7%	0.06	1.38	-67.8%	-31.5%	0.064	0.027	0.05%
Inovest BSC Public	0.086	0.001	1.06%	0.00	NM	4.34	26	-2.5%	-0.1%	0.00	0.04	3.2%	2.0%	0.096	0.062	0.06%
Coast Investment and Development	0.074	-0.001	-1.21%	0.74	21.74	6.70	34	2.6%	8.5%	0.22	2.92	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.085	-0.004	-4.92%	0.80	151.96	0.00	18	2.5%	6.4%	0.00	0.00	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.045	0.001	1.58%	0.72	NM	0.00	10	6.1%	13.9%	0.01	0.17	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.074	0.001	1.10%	0.70	13.71	4.13	19	19.9%	29.4%	0.41	5.57	5.1%	3.6%	0.077	0.048	0.04%
Manazel Holding	0.034	0.000	-1.16%	1.03	283.33	0.00	15	-0.9%	22.7%	0.12	3.61	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.074	-0.001	-1.20%	0.57	NM	0.00	23	10.9%	10.3%	0.00	0.00	-3.5%	-2.7%	0.080	0.055	0.05%
National International Holding	0.112	-0.001	-0.88%	0.68	9.85	4.38	25	2.8%	3.7%	0.11	1.01	NM	NM	0.132	0.100	0.06%
Osoul Investment	0.097	-0.002	-1.82%	0.93	21.06	6.07	12	2.2%	7.9%	0.00	0.05	3.7%	2.9%	0.106	0.078	0.03%
UniCap Investment and Finance	0.106	0.001	0.95%	1.27	NM	0.00	25	15.6%	18.6%	0.03	0.25	-4.7%	-1.5%	0.118	0.040	0.06%
Amar Finance and Leasing	0.070	0.005	8.00%	0.63	12.79	0.00	14	9.7%	10.9%	0.00	0.02	5.1%	4.9%	0.074	0.048	0.03%
Gulf North Africa Holding	0.272	-0.001	-0.37%	1.72	59.40	0.00	20	-1.8%	5.0%	0.32	1.17	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.421	-0.001	-0.24%	1.68	7.85	0.00	105	4.5%	37.1%	0.65	1.55	NM	NM	0.453	0.079	0.24%
Credit Rating and Collection	0.053	-0.003	-4.49%	1.71	177.33	0.00	9	90.7%	153.3%	0.15	2.63	1.0%	1.0%	0.097	0.014	0.02%
Ektitab Holding	0.020	-0.001	-2.96%	0.67	NM	0.00	6	1.0%	14.5%	0.06	3.19	NM	NM	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.048	0.001	1.49%	0.79	1.74	0.00	8	32.9%	40.3%	0.00	0.01	33.1%	27.3%	0.050	0.024	0.02%
Warba Capital Holding	0.170	0.002	1.19%	1.62	NM	0.00	5	18.1%	61.9%	0.02	0.14	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.116	0.000	0.00%	1.22	42.96	0.00	35	0.0%	9.4%	0.14	1.21	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.446	-0.001	-0.22%	2.49	33.18	0.00	41	-4.1%	65.2%	0.00	0.01	8.5%	4.4%	0.575	0.134	0.09%
AL Safat Investment	0.099	-0.001	-0.80%	1.22	22.99	0.00	38	1.7%	3.6%	0.02	0.23	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.080	0.000	0.00%	1.65	NM	0.00	3	36.1%	40.7%	0.00	0.00	-48.7%	-15.7%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,255			12.82	70.62					9.84%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

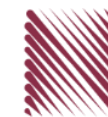


	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.27	12.11	0.70	161	0.0%	0.0%	0.00	0.00	23.0%	14.8%	0.800	0.583	0.37%
ATCK.KW	Advanced Technology	0.481	0.000	0.00%	1.03	14.20	4.16	72	2.3%	2.6%	0.00	0.00	7.4%	1.2%	0.500	0.381	0.17%
Total Health Care - 2 Companies								233			0.00	0.00					0.54%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.601	-0.010	-1.64%	0.86	18.22	0.00	1,534	5.2%	18.1%	3.66	6.06	5.3%	3.2%	0.663	0.498	3.55%
HUMN.KW	Human Soft Holding	3.370	0.001	0.03%	3.39	10.30	10.39	430	-1.8%	-0.9%	0.34	0.10	32.1%	27.6%	3.845	2.972	1.00%
ALAF.KW	Alafco Aviation Lease and Finance	0.212	0.003	1.44%	0.93	NM	0.00	202	4.4%	17.8%	0.07	0.31	-2.6%	-0.6%	0.215	0.162	0.47%
KCEM.KW	Kuwait Cement	0.174	0.003	1.75%	0.66	36.25	2.92	124	24.5%	29.9%	0.47	2.70	1.8%	1.2%	0.210	0.123	0.29%
CABL.KW	Gulf Cable and Electrical Industries Group	1.493	-0.012	-0.80%	1.38	15.67	3.99	310	3.7%	14.0%	0.44	0.29	9.0%	6.9%	1.540	0.999	0.72%
INTG.KW	Integrated Holding	0.490	0.003	0.62%	2.00	34.43	3.08	124	-8.4%	-3.9%	0.30	0.61	5.8%	3.7%	0.555	0.345	0.29%
PCEM.KW	Kuwait Portland Cement	0.905	0.000	0.00%	1.22	13.91	7.73	91	4.3%	7.7%	0.00	0.00	8.5%	6.5%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.178	0.003	1.71%	0.63	25.43	0.00	67	13.4%	-0.6%	0.00	0.00	2.5%	1.3%	0.268	0.145	0.16%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.851	-0.001	-0.12%	2.16	23.78	2.35	153	0.4%	3.8%	0.31	0.37	9.3%	3.7%	0.890	0.566	0.35%
NIBM.KW	National Industries	0.169	0.000	0.00%	0.69	15.06	5.92	59	7.6%	7.6%	0.00	0.01	4.6%	3.3%	0.195	0.152	0.14%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.080	0.080	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.276	-0.004	-1.43%	1.01	11.66	7.14	33	3.0%	17.9%	0.02	0.07	9.0%	5.6%	0.309	0.226	0.08%
CGCK.KW	Combined Group Contracting	0.421	-0.001	-0.24%	1.36	7.33	7.11	72	-3.4%	-6.9%	0.37	0.89	19.4%	4.9%	0.452	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.060	-0.002	-3.53%	0.45	NM	0.00	17	-1.3%	14.5%	0.00	0.02	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.178	-0.001	-0.56%	0.94	12.37	6.70	18	-1.1%	12.7%	0.04	0.24	7.7%	6.1%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.054	-0.001	-2.55%	0.44	NM	0.00	12	5.9%	37.2%	0.07	1.41	-3.0%	-1.0%	0.059	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.085	0.000	0.24%	0.69	11.31	5.92	14	4.1%	3.3%	0.06	0.67	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.116	0.001	0.87%	0.62	10.10	5.80	20	5.5%	12.6%	0.13	1.16	NM	NM	0.120	0.095	0.05%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.009	0.007	0.00%
MRCK.KW	Metal and Recycling	0.110	0.000	0.00%	1.29	15.56	0.00	10	27.0%	32.5%	0.00	0.00	8.7%	3.6%	0.117	0.055	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.360	-0.001	-0.28%	1.05	8.97	4.99	54	5.0%	11.1%	0.01	0.12	12.2%	8.8%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,373			6.30	15.04					7.80%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

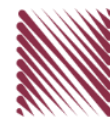


	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.911	0.000	0.00%	1.87	14.86	2.83	542	2.5%	1.6%	0.12	0.07	12.9%	3.7%	1.920	0.984	1.25%
AINS.KW	Al Ahleia Insurance	0.744	0.049	7.05%	1.20	8.20	5.76	161	15.3%	22.0%	0.29	0.41	14.7%	5.5%	0.762	0.510	0.37%
KINS.KW	Kuwait Insurance	0.520	0.005	0.97%	0.69	2.40	7.77	96	5.1%	10.6%	0.01	0.01	NULL	NULL	0.577	0.415	0.22%
KWRE.KW	Kuwait Reinsurance	0.475	0.025	5.56%	1.55	11.38	1.22	123	25.3%	23.4%	0.00	0.00	14.4%	6.0%	0.475	0.282	0.29%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.24	9.99	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.108	-0.001	-0.92%	0.81	5.49	5.20	26	-1.8%	7.2%	0.07	0.69	13.9%	5.1%	0.122	0.095	0.06%
FTIK.KW	First Takaful Insurance	0.203	0.004	2.01%	2.38	NM	0.00	22	-12.1%	250.0%	0.00	0.02	-2.2%	-1.5%	0.474	0.038	0.05%
WETH.KW	Wethaq Takaful Insurance	0.053	-0.004	-7.29%	1.45	104.71	0.00	6	104.6%	122.5%	0.39	6.73	1.4%	1.3%	0.062	0.019	0.01%
Total Insurance - 8 Companies								1,005			0.88	7.92					2.32%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.760	-0.007	-0.91%	1.68	9.40	6.52	74	-1.3%	-5.4%	0.01	0.01	18.5%	14.7%	0.847	0.690	0.17%
IPGK.KW	Independent Petroleum Group	0.469	-0.022	-4.48%	0.81	10.85	6.11	85	-2.9%	11.7%	0.00	0.00	7.6%	1.7%	0.545	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.111	-0.003	-2.63%	0.38	10.05	0.00	29	2.8%	24.9%	0.09	0.80	3.9%	1.4%	0.130	0.087	0.07%
ENER.KW	Energy House Holding	0.180	-0.003	-1.64%	1.82	37.50	0.00	8	139.0%	185.7%	0.00	0.00	1.7%	1.9%	0.254	0.047	0.02%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.012	0.01%
SENE.KW	Senergy Holding	0.037	-0.001	-1.59%	0.82	NM	0.00	7	1.9%	22.0%	0.01	0.21	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								209			0.11	1.03					0.48%

DAILY MARKET COVERAGE REPORT

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MABK.KW	Mabane Co.	0.818	0.012	1.49%	1.74	16.57	1.64	1,077	4.7%	-3.0%	1.97	2.41	10.9%	5.2%	0.894	0.680	2.49%
SREK.KW	Salhia Real Estate	0.460	0.000	0.00%	1.39	15.64	3.11	251	4.8%	7.2%	0.40	0.88	9.2%	3.7%	0.550	0.383	0.58%
TIJK.KW	Commercial Real Estate	0.120	0.004	3.45%	0.73	24.00	2.51	212	13.2%	17.6%	1.60	13.48	3.1%	1.8%	0.120	0.092	0.49%
NREK.KW	National Real Estate	0.079	0.000	0.00%	0.39	29.05	0.00	149	-1.1%	20.0%	0.25	3.20	1.4%	1.0%	0.097	0.064	0.34%
TAMK.KW	Tamdeen Real Estate	0.395	0.000	0.00%	0.69	10.04	3.04	159	1.3%	10.0%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.37%
KREK.KW	Kuwait Real Estate	0.230	0.004	1.77%	1.55	18.61	1.29	214	-4.2%	12.2%	1.98	8.70	8.7%	3.3%	0.261	0.101	0.50%
UREK.KW	United Real Estate	0.056	0.001	1.09%	0.38	NM	0.00	73	7.1%	20.3%	0.06	1.00	0.0%	0.1%	0.064	0.043	0.17%
FIRST.KW	First Dubai for Real Estate Development	0.040	0.001	1.52%	0.41	6.96	0.00	29	1.5%	8.7%	0.03	0.72	5.9%	5.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.082	0.001	0.86%	0.95	NM	0.00	38	-0.1%	11.9%	0.02	0.28	-57.3%	-14.2%	0.085	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.270	-0.001	-0.37%	0.40	12.15	1.76	55	3.1%	6.3%	0.08	0.30	3.3%	2.6%	0.290	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.100	0.000	-0.10%	0.57	14.36	5.01	34	2.9%	14.7%	0.01	0.10	4.0%	2.2%	0.105	0.076	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.151	0.000	0.00%	2.10	4.02	0.00	49	-1.3%	-1.3%	0.03	0.19	71.5%	13.8%	0.166	0.048	0.11%
AYRE.KW	Aayan Real Estate	0.081	0.000	0.12%	0.55	7.83	6.20	34	2.2%	12.2%	0.03	0.40	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.109	0.009	8.78%	0.38	NM	0.00	28	51.4%	36.8%	0.52	4.89	-4.4%	-1.4%	0.150	0.063	0.06%
ENMA.KW	Al-Enmaa Real Estate	0.059	0.000	0.34%	0.63	26.21	0.00	26	12.0%	15.6%	0.01	0.16	2.4%	NM	0.061	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.087	0.003	3.57%	0.64	82.08	0.00	22	4.8%	9.6%	0.01	0.15	0.8%	0.6%	0.111	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.070	0.000	0.29%	0.83	20.68	7.13	40	-2.9%	-7.6%	0.01	0.11	4.1%	2.7%	0.080	0.053	0.09%
DALQ.KW	Dalqan Real Estate	0.153	0.001	0.66%	1.42	50.33	1.93	9	-13.1%	4.1%	0.00	0.00	2.8%	2.4%	0.210	0.131	0.02%
SHCK.KW	Sokouk Holding	0.055	0.001	1.10%	1.06	6.31	0.00	32	5.5%	7.4%	0.11	1.99	18.3%	9.3%	0.058	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.063	0.001	1.28%	0.56	12.76	6.40	23	2.4%	8.6%	0.02	0.26	4.4%	2.4%	0.064	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.075	0.000	0.40%	0.74	6.76	0.00	28	-3.2%	12.1%	0.17	2.26	11.4%	3.1%	0.086	0.035	0.06%
AQAR.KW	Aqar Real Estate Investments	0.067	0.001	1.21%	0.54	20.87	3.02	16	8.1%	15.5%	0.04	0.62	2.6%	2.1%	0.069	0.044	0.04%
MASH.KW	Mashaer Holding	0.072	0.000	-0.41%	0.80	5.38	0.00	13	7.1%	30.8%	0.01	0.12	#VALUE!	#VALUE!	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.08	48.31	0.00	19	-0.8%	-0.8%	0.00	0.00	2.3%	1.9%	0.195	0.084	0.04%
OSOS.KW	Osos Holding Group	0.104	0.002	1.96%	0.91	12.71	7.84	11	23.8%	38.7%	0.00	0.01	#VALUE!	#VALUE!	0.114	0.067	0.03%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.033	0.000	-0.60%	1.11	NM	0.00	6	-4.0%	-1.8%	0.00	0.09	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.199	0.001	0.51%	1.85	28.11	0.00	20	8.2%	24.4%	0.60	2.98	7.7%	7.6%	0.290	0.090	0.05%
MENK.KW	Mena Real Estate	0.042	-0.002	-3.92%	0.54	NM	0.00	6	47.3%	47.3%	0.09	2.04	-6.8%	-5.4%	0.048	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Development	0.031	0.000	0.66%	0.50	78.72	0.00	3	-3.8%	18.5%	0.00	0.12	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.057	0.002	3.64%	0.31	57.58	0.00	8	6.1%	28.1%	0.00	0.02	0.5%	0.5%	0.088	0.038	0.02%
Total Real Estate - 32 Companies								2,691			8.04	47.48					6.22%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.279	-0.002	-0.71%	2.36	NM	0.00	28	0.7%	250.9%	0.01	0.02	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies					2.36	NM	0.0%	28			0.01	0.02	-1.03%	-0.90%			0.06%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.503	-0.007	-1.37%	1.75	10.06	6.86	2,177	-4.4%	-0.8%	2.72	5.38	17.7%	5.7%	0.572	0.451	5.03%
STC.KW	Kuwait Telecommunications	0.605	0.008	1.34%	2.48	18.49	5.86	604	0.8%	7.5%	0.60	1.00	13.5%	7.5%	0.635	0.520	1.40%
OORE.KW	National Mobile Telecommunications	1.240	-0.009	-0.72%	1.05	8.53	5.60	621	-18.4%	1.9%	0.12	0.10	12.8%	6.9%	1.558	0.957	1.44%
HAYK.KW	Hayat Communications	0.093	-0.004	-4.15%	0.87	NM	0.00	8	8.8%	9.0%	0.00	0.00	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies								3,410			3.44	6.48					7.88%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.170	-0.002	-1.16%	1.42	13.17	6.98	187	0.0%	-1.7%	0.20	1.16	11.3%	3.0%	0.208	0.163	0.43%
Total Utilities - 1 Company								187			0.20	1.16					0.43%

Total Market 147 Companies					1.71	24.13	3.26	43,260			65.80	213.51					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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